



## **About S4G Consulting**

S4G Consulting is 100% specialized in the consulting and implementation of Salesforce platform solutions: EDA, NPSP, Sales, Service, Communities, Integration, Commerce, Marketing, Analytics, Experience Cloud and App Clouds.

Our **team** of highly experienced professionals is passionate about bringing value to our clients by helping them get the most out of the market's #1 CRM technology and transform their organizations to successfully compete in an ever-changing business environment.

## What makes S4G different?









#### **EXPERIENCE**

Team with 20+ years of experience en CRM

### **SKILLS** Salesforce

certifications

#### **REAL IMPACT**

We achieve powerful results that have measurable impact on projects.

## **S4G Consulting Services for Higher Education**

We help universities implement a strategy of integrated Student Life Cycle management, achieving a 360° view of each student/ alumni through every step of their **Academic life**:

























Graduation Alumni

turning data into actionable multichannel intelligence:

Admission

















#### which enables entities to:

- Personalize the applicant and student experience.
- Improve marketing strategies and attract more qualified applicants.
- Add new **communication channels** and improve services on campus.
- Develop analytics and dashboards to enhance the decision making process.



We are also specialised in RIO Education Student Information System. This Student Management ERP built on Salesforce Education Cloud is composed of the Faculty Community, Marketing Cloud, Student Community and Reporting&Analytics. Additionally, it can be connected to LMS, Compliance, Finance, HR/Payroll and Legacy systems through RIO Connect.

# S4G value proposition for Universities

## **Business Management**

#### **EDUCATIONAL OFFERING**

Business model configuration, campaigns and products/programs for individuals and companies.

**Prices** 

Offers

Discounts

Scholarships

#### FINANCIAL ADMINISTRATION

Scholarships and aids validation Enrollment confirmation (cierre?) by the academic backoffice

#### The enrollment process definition through different channels

Business model configuration, campaigns and products/programs for individuals and companies.

Information

**Application** 

Admission

Enrollment

#### Marketing Automation, omnichannel (Web, email, Social Media, Apps...)

Segmentation

Campaign management

Demand generation

Follow-up and analytics

### **Conected Campus**

#### **COMMUNITY FOR APPLICANTS**

Pre-registration

Self-enrollment

#### STUDENT COMMUNITY

Mentoring, Coaching (SAL)

Access to academic records

Access to economic records

Self-enrollment

Internships

#### **ALUMNI COMMUNITY**

Donations Links with the university

**Events** 

Work groups

**Scholarships** 

**Student Services** 

Mentoring

Mobility

Postgraduate offers

Exchange programs

#### **OTHER COMMUNITIES**

**Employees** 

**Professors** 

Companies

# Select clients















# **ESCI SUCCESS STORY**

**INDUSTRY**Higher education. University

**SOLUTION**Salesforce HEDA

**REGION**Catalonia

WORK AREAS
Implementation - Integration
and Development

## **The Customer**

The ESCI-UPF school of international studies, with 25 years of history, affiliated with Pompeu Fabra University, offers two undergraduate degrees (International Business & Marketing and Biocomputing), four master's degrees and executive courses.

## **The Solution**

ESCI-UPF opted for the Salesforce HEDA solution acting as follows:

- Database cleaning and subsequent uploading to Salesforce using Dataloader (2016-2017 recruitment drive data).
- Segmentation: creating objects and campaigns in Salesforce.
- Web-to-lead form modification and integration with Salesforce.
- Manual entry of trade show leads, etc.
- Salesforce Gmail Connector.
- Database segmentation for mass mailings from Salesforce.
- Uploading of first-year Business and Biocomputing students (Dataloader).
- Creation of reports for campaign follow-up.
- Tracking of HEDA model for undergraduate subjects.
- Mailchimp connection.
- Integration of Master's tracking with HEDA model.
- Preparing one-way integration with Sigma.

Next steps: integration of Alumni and Career Service

## The Challenge

It is a public consortium offering degrees at an unsubsidised public price, meaning that its competitors are both public and private universities.

This requires it to be very efficient at resource management and highly effective in recruiting students.

With over 2,000 leads-per-degree in the 2016-2017 school year, the centre needed to simplify the way it managed potential students who until now had been obtained from Google and Google Sheets forms.

It also wanted a flexible CRM that could be integrated with the SIGMA academic management tool and which would adapt in the future to the activities carried out by other departments.

A complete view of the student journey was needed, not only at time of enrolment but as alumni throughout their careers.

In short, the aim was to find a tool that provided a 360° view of the entire community (students, companies, etc.).

The goal was to be more efficient in data management and more effective in recruitment and communication campaigns.

**30**%

leads increase during the academic year of 2018

RESULTS

7%

of increase in the open rate of our campaigns.

"To implement HEDA, a partner must understand the different university levels, the resources available to it and its decision-making times.

The achievements we have made in a single year are down to the S4G team, their professionalism and empathy with the education industry."

